

MIDWEST COGENERATION ASSOCIATION

Invites you to attend the

EIGHTEENTH ANNUAL POWER CONFERENCE

Thursday, September 23, 2004

McDonald's University - McDonald's Campus
Ronald Lane
Oak Brook, Illinois

WELCOME

The MCA Board of Directors invites you to join us for the 18th Annual Non-Utility Power Conference in Oak Brook, Illinois. We believe our slate of presenters in both tracks of the conference will challenge us with new ideas. There will be ample time allotted to visit with the many cogeneration related exhibitors present. We will end the day with refreshments and a barbecue dinner where you will have the opportunity to network and discuss ideas learned throughout the day.

If you have joined us in the past you know what an exciting conference this is. If you've never joined us, make this the year! The conference, while running in two tracks, begins with everyone attending the opening comments and presentation by our keynote speaker:

***The Honorable Kevin K. Wright
Commissioner and Chair of the Electric Policy Committee
Illinois Commerce Commission***

“Cogeneration and Distributed Generation in a Post-2006 Market”

Illinois laws and regulations governing the state's electric industry are expected to change as of January, 2007. Commissioner Wright's insights into the potential impact of these changes on the cogeneration/distributed generation industry will be invaluable to conference attendees.

Following the keynote address you have the choice of attending the sessions in Track 1 or 2 throughout the day. We will all meet up again for lunch and again at the end of the day for the barbecue dinner.

Please note that while this conference is again being held at McDonald's Campus, we will be in the University Building this year, not the Lodge. Please see the map on the back of this brochure for exact location. For information on exhibiting, contact Robert Conway at (630) 834-6000 or Robin Pelsis at (630) 323-7909.

Visit the MCA at www.cogeneration.org for additional information.

CONFERENCE PROGRAM

Thursday, September 23rd

- 7:30 a.m. Registration/Exhibits/Networking Breakfast
- 8:00 a.m. Opening Introductions by Robert Conway, MCA President
- 8:20 a.m. Keynote Presentation by the Honorable Kevin K. Wright, ICC Commissioner
"Cogeneration and Distributed Generation in a Post-2006 Market"

Following the Keynote Presentation attend the Sessions of your choice in either Track 1 or 2. You also have the option of switching between Track 1 and 2 depending on the Session you want to attend. Breaks are scheduled at 10:45 a.m. and 3:30 p.m.

TRACK 1 - EQUIPMENT AND APPLICATIONS

DISTRIBUTED GENERATION APPLICATIONS AND TECHNOLOGIES

*Moderators: James Kezerle, Ricardo Engineering
Ray Protich, Reliable Power, Inc.*

SESSION 1

9:30-10:45 a.m.

Jenbacher 420 Generator Set Advancements
Presenter: Bret Jackson, Sr. Business Manager, GE Jenbacher

MicroGrid Cogeneration Concept and Application
Presenter: John Brogan, Encorp

Recent R&D Advancements for Higher Efficiency and Lower Emissions
Presenter: Jim Kezerle, Ricardo Engineering

DISTRIBUTED GENERATION APPLICATIONS AND TECHNOLOGIES

*Moderators: James Kezerle, Ricardo Engineering
Ray Protich, Reliable Power, Inc.*

SESSION 2

11:15-12:30 p.m.

Real Time Power Factor Correction for Cogeneration
Presenter: Larry Guzy, Business Development, Elspec North America

Distributed Generation Cooling & Heat Recovery Systems
Presenter: Clay Hardenburger, Applications Engineer, ENCO

3520 Generator Set Advancements
Caterpillar Presenter to be Announced

12:30 p.m. **LUNCH AND EXHIBIT VIEWING**

CASE HISTORIES

SESSION 3

2:15-3:30 p.m.

Moderator: Dean Karafa, EME

Governmental Cogeneration System - VA North Chicago Energy Center
Presenter: Drew Gosling, Energy Systems Group

Industrial Cogeneration System
Presenter to be Announced

CONFERENCE PROGRAM

Thursday, September 23rd

TRACK 2 - REGULATORY & ECONOMIC FACTORS

REGULATORY & LEGAL UPDATE: SURVIVING & THRIVING IN A RAPIDLY CHANGING ENVIRONMENT

SESSION 1
9:30-10:45 a.m.

Moderator: Freddi Greenberg, Freddi Greenberg Attorney at Law

Recent Federal Developments Affecting Business Opportunities for Distributed Generation

Presenter: Robert C. Fallon, of Counsel, Dickstein Shapiro Morin & Oshinsky LP (Invited)

Additional speakers to be announced

THE COGENERATION MARKET / A BUSINESS PERSPECTIVE

SESSION 2
11:15-12:30 p.m.

Moderator: Tom Riemer, JTR Industries a division of the Power Generation and Control Group

A Roundtable Discussion with:

Panelist: David Patricoski, LaSalle Associates, Inc.

Panelist: John Cuttica, UIC Resource Center

Panelist: Thomas Smith, Equity Office Properties

Panelist: William O'Shea, O'Shea Environmental

Panelist: Tom White, Marathon Capital

12:30p.m. **LUNCH AND EXHIBIT VIEWING**

FUEL: OPTIONS, PRICES, AVAILABILITY—PRESENT AND FUTURE

SESSION 3
2:15-3:30 p.m.

Moderator: Tom Kelleher, AMS

A Roundtable Discussion with:

Panelist: Marty Melchi, Peoples Energy

Panelist: Bill Hoback, The Office of Coal Development

Panelist: Illinois Petroleum Resources Board (Invited)

WRAP UP SESSION Everyone reconvenes together for the final wrap up session.

3:45-
4:30
p.m.

Presenter: David Miller, Energy Choices, Inc.

Presenter: Steffen Mueller, U of I Energy Resources Center

4:30
p.m.

REFRESHMENTS AND BARBECUE

Join your fellow conference attendees for a chance to exchange information while relaxing and enjoying a tasty barbecue dinner.

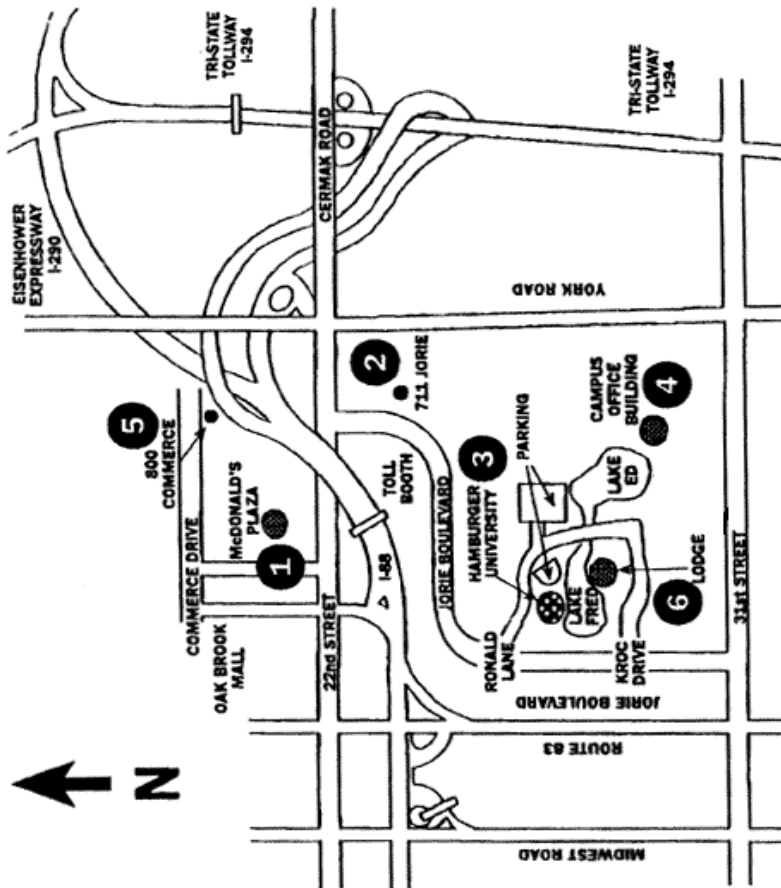


Midwest Cogeneration Association
 P.O. Box 283
 Western Springs, IL 60558-0283

RETURN SERVICE REQUESTED

FIRST CLASS
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 PALATINE, IL 60067
 PERMIT NO. 2814

**EIGHTEENTH ANNUAL
 NON-UTILITY
 POWER CONFERENCE
 SEPTEMBER 23, 2004**



Directions to McDonald's

- #1: McDonald's Corporation
 McDonald's Plaza, Oak Brook, IL 60523
 - #2: McDonald's Corporation
 711 Jorie Blvd., Oak Brook, IL 60523
 - #3: McDonald's Hamburger University
 Ronald Lane, Oak Brook, IL 60523
 - #4: McDonald's Campus Office Building
 Kroc Drive, Oak Brook, IL 60523
 - #5: McDonald's Corporation
 800 Commerce Drive, Oak Brook, IL 60523
 - #6: The LODGE
 at McDonald's Office Campus
 Ronald Lane, Oak Brook, IL 60523
- From Chicago "Loop"
 take the Eisenhower Expressway I-290 West
 to the East-West Tollway I-88 West
- From O'Hare Intl. Airport
 take I-290 East to Tri-State Tollway I-294 South
 to the East-West Tollway I-88 West
- From Midway Airport
 take Cicero Avenue North
 to the Stevenson Expressway I-55 South
 to the Tri-State Tollway I-294 North
 to the East-West Tollway I-88 West
- Exit from I-88 to McDonald's Plaza
 take Cermak (22nd Street) East
 to McDonald's Plaza North
 McDonald's Entrance on Right
- Exit from I-88 to McDonald's Campus
 take Cermak (22nd Street) East
 to Jorie Blvd. South
 McDonald's Entrance on Left

NOTE: You want to go to location #3.

CONFERENCE REGISTRATION



Thursday, September 23, 2004
Midwest Cogeneration Association
Eighteenth Annual Non-Utility Conference
McDonald's University
Oak Brook, IL 60521

Name _____ Title _____

Company _____

Address _____

City _____ State _____ Zip _____

Phone _____ Fax _____

E-mail _____

Your Company Business _____

CONFERENCE FEE: MCA Members \$250
Non-Members \$325 (includes a 15 month trail membership to the MCA)
Groups (10 or more) \$250/person

Enclosed is my check in the amount of \$_____ to cover registration.
Make check payable to Midwest Cogeneration Association.

Please charge my credit card in the amount of \$_____ to cover registration.

Visa Mastercard American Express

Credit Card # _____ Exp. Date: _____

Signature: _____

**Send your reservation form and payment to: Midwest Cogeneration Association
P.O. Box 283
Western Springs, IL 60558-0283**

You may also fax your registration form to 847/202-0427 and make payment at the door the day of the conference. Please note that if you make a reservation and cannot attend, please send a substitute. Reservations not cancelled by September 11, 2004 will result in the MCA invoicing you for all associated meal costs.